

SAI PMF: Annual Plan 2019

IDI as at 14.08.2018

No .	Program Output / Component, and Activity	Priority 2018	Responsibility	Target Date	Progress	Notes
1	Strategic Governance and Advice					
1a	INTOSAI Capacity Building Committee					
1a.1	Provide direction and decision making on strategic issues, e.g. SAI PMF Implementation Strategy, revision of SAI PMF, evaluation and development of a new SAI PMF Implementation Strategy	High	CBC	Ongoing		
1a.2	Approval of the SAI PMF Annual Plan	High	IDI and CBC	At the annual CBC SC meeting in September and IDI board in November		A high level annual plan for implementation of the SAI PMF strategy in 2019 will be put forward for discussion and approval at the CBC SC meeting in September and the IDI board as part of IDI operational plan in November 2018. A more detailed annual plan for 2019 , including details of individual training activities and roll out of regional facilitation programs, will be put forward for approval by the IDI Director General and the CBC Chair and Vice Chair in December 2018. Adjustments proposed to the plan, must be approved by the Director General of IDI.
1a.3	Maintain communication on strategic SAI PMF matters with INTOSAI regions and other stakeholders	High	CBC	Ongoing		The SAI PMF Unit in IDI will provide support as needed.
1a.4	Act as advocate for SAI PMF in line with the SAI PMF Strategic Outcomes and SAI	Medium	CBC	Ongoing		The SAI PMF Unit in IDI will provide support as needed.
1a.5	Coordinate SAI PMF Independent Advisory Group	Medium	CBC	Ongoing		The SAI PMF Unit in IDI will provide support as needed.
1b	SAI PMF Independent Advisory Group (IAG)					
1b.1	Provide advisory reports on SAI PMF issues to the CBC as appropriate	High	IAG	When needed		Advice and recommendations regarding implementation of the SAI PMF strategy, if and when needed.
1b.2	Provide summary of its work and recommendations to annual CBC meeting	High	IAG	Annual CBC meeting		Annual report from IAG with advice and recommendations regarding implementation of SAI PMF strategy (and potentially revisions to it), potential revision SAI PMF document etc.
2	Conduct SAI PMF Assessments					
2,1	Continous Professional development of SAI PMF team staff	High	IDI	Ongoing		Continous Professional Development will continue by being involved in assessment teams and contribute to other IDI initiatives linked to SAI PMF
2,2	Continued support to SAIs, assessment teams and other stakeholders in connection to conduct of individual SAI PMF assessments	High	IDI	Ongoing		Activities related to support on SAI PMF is specified in component no. 3, 4 and 5 in this plan.
3	Support of Assessment Quality and Global Monitoring					
3,1	Monitor SAI PMF implementation					
3,1,1	Monitor/track SAI PMF assessments, incl. requests for support (incl. Survey)	High		Ongoing		Survey to track progress of SAI PMF assessments conducted in June 2019
3,1,2	Monitor development of SAI PMF Pool of Experts	Medium		Ongoing		
3,1,3	Monitor implementation of training courses, workshops and programs	Medium		Ongoing		
3,2	Act as knowledge centre on SAI PMF					
3,2,1	Respond to queries on SAI PMF and support SAI PMF assessors	High		Ongoing		
3,2,2	Individual orientation meetings for SAIs with an introduction to SAI PMF	Medium		Ongoing		Based on request
3,2,3	Establishing e-platforms for SAIs participating in facilitated programs	High	IDI	Ongoing		E-platform will be established for facilitated SAI PMF programs and for the SPMR programs (SAI PMF is the first key activity in the strategic support)
3,3	Manage SAI PMF pool of experts					
3,3,1	Develop SAI PMF experts in core languages to support SAI PMF Implementation	High		Ongoing		
3,4	Coordinate and deliver SAI PMF training courses and workshops in core languages					
3,4,1	Continous refinement of SAI PMF training and workshop materials based on approved SAI PMF document (module based)	Medium		Ongoing		There will be a gradual roll-out of individual SAI PMF activities, piloting in english speaking regions awaiting translation of the guidance and training material into relevant languages.
3,4,2	Deliver individual SAI PMF basic training courses based on demand	High		On demand		
3,4,3	Deliver individual SAI PMF advanced training courses and workshops on demand	High		On demand		
3,4,4	Deliver traing to assessors to conduct independent review of SAI PMF assessments' quality	High		As needed		

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3,5	Produce data on SAI performance at an aggregate level	High	IDI	See notes column		Collect, analyze and make available data based on SAI PMF assessment results. respecting confidentiality of individual assessments as appropriate
4	Facilitate SAI PMF Assessments and Use of Assessment Results					
4,1	Cooperation with INTOSAI-regions, implementation of regional implementation plans, and delivery of facilitation programmes (including as part of the IDI SPMR programme)	High	IDI and INTOSAI regions in cooperation			The objective is to have implementation plans for all regions at latest by the end of 2018. The majority of the facilitated SAI PMF support to SAIs in 2019 will be done under the IDI SPMR programme.
4,1,1	AFROSAI-E - implementation of the regional plan 2019		IDI, AFROSAI-E			
4,1,2	ASOSAI - implementation of the regional plan 2019		IDI, ASOSAI			
4,1,3	ARABOSAI - implementation of the regional plan 2019		IDI, ARABOSAI			
4,1,4	CAROSAI - implementation of the regional plan 2019		IDI, CAROSAI			
4,1,5	CREFIAF - implementation of the regional plan 2019		IDI, CREFIAF			
4,1,6	EUROSAI - implementation of the regional plan 2019		IDI, EUROSAI			
4,1,7	OLACEFS - implementation of the regional plan 2019		IDI, OLACEFS, CEDEIR			
4,1,8	PASAI - implementation of the regional plan 2019		IDI, PASAI			
5	Independent Reviews of SAI PMF Assessments					
5,1	Administer the function of Independent Reviews of SAI PMF Assessments		IDI			
5,1,1	Arrange and conduct of Independent Reviews with support from external reviewers	High		Ongoing		Coordination work to arrange and conduct independent reviews of quality. The IDI offers to arrange review for all SAI PMF assessments.
5,1,2	Refinement of guidance document for Independent Reviews to relevant languages	Medium		Ongoing		
6	Program Management					
6,1	Custodian SAI PMF (support to CBC as strategic lead)		IDI			
6,1,1	Commission and manage an external evaluations of SAI PMF Strategy, as required by CBC	High		01.04.2019		
6,1,2	Support revisions of the SAI PMF Strategy for approval by CBC	High		10.06.2019		SAI PMF strategy to be approved by the Annual CBC Meeting in June 2019
6,2	Establishment and funding of SAI PMF in IDI		IDI			
6,2,1	Ensure sufficient financial and in-kind resources for staff costs and implementation of SAI PMF Strategy	High		Ongoing		
6,2,2	Work to position the SAI PMF as a core component of the new workstreams within the of new strategic plan of IDI	High		Ongoing		Subject to approval of the IDI Strategic Plan 2019-2024 by the IDI Board
6,3	Develop SAI PMF Annual Plan for Approval by CBC and IDI		IDI			
6,3,1	High level SAI PMF Annual Plan 2020	High		20.05.2019		To be approved by CBC SC meeting in June and IDI board in November 2019. Ref. to
6,3,2	Detailed SAI PMF Annual Plan 2020	High		10.12.2018		To be approved by the Director General of the IDI and CBC chair and vice-chair
6,4	Communication management		IDI			
6,4,1	Administer SAI PMF Outlook Inbox	High		Ongoing		
6,4,2	Maintenance of SAI PMF page on the IDI website	Medium		Ongoing		

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6,4,3	Develop articles on SAI PMF implementation for INTOSAI and INTOSAI-Donor Cooperation Newsletters and Journals	Medium		Ongoing		
6,4,4	Prepare articles on SAI PMF for relevant PFM newsletters/blogs	Medium		Ongoing		
6,4,5	Provide and promote presentation material for others to use at relevant fora	Medium		Ongoing		
6,4,6	Develop testimonies from SAls and other stakeholders about their experience with SAI PMF	High		Ongoing		To be put on website and shared with interested parties, e.g. regional INTOSAI secretariats
6,4,7	Participate at relevant PFM fora to spread knowledge about SAI PMF and on the importance of measuring SAI performance for further SAI capacity development	Medium		Ongoing		
6,5	Monitoring results and reporting		IDI			
6,5,1	Provide annual reports against SAI PMF Strategy to CBC and IDI board	High				
6,5,2	Provide high level quarterly updates on SAI PMF implementation to CBC leadership	High				
6,5,3	Report on use of funds under SAI PMF specific grant agreements	High				