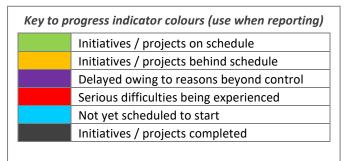# CBC planning and reporting dashboard 2023-25

CBC IntoSAINT Project Group

(SAI Mexico)

2023 - 2025

Key to progress indicator colours (use when reporting)	
🟩	Initiatives / projects on schedule
🟧	Initiatives / projects behind schedule
🟪	Delayed owing to reasons beyond control
🟥	Serious difficulties being experienced
🟦	Not yet scheduled to start
⬛	Initiatives / projects completed

Goal 2 strategic objective (INTOSAI SP 2023-28)	Workstream objectives 2023-25	Performance indicators and target dates	Initiatives/projects/key activities	Progress (this is completed annually for purposes of reporting to the CBC Steering Committee)
Promote, facilitate and implement INTOSAI-wide Initiatives in support of SAI capacity development **[INTOSAI Strategic Objective 2.1]**	1. Promote the work related to IntoSAINT (application of the Self-Assessment of Integrity) in SAIs and in other public sector organizations. 2. Support and facilitate implementations of self-assessments of integrity in SAIs and in public sector organizations in all INTOSAI regions.	1. Efforts to establish focal points to support IntoSAINT rollout with representation from each region. (Starting: Q3 2023, ending Q4 2023). 2. Implementation of IntoSAINT in SAIs on the agenda of the regional strategic plans in the CBC IntoSAINT workstream regions. (Starting: Q3-2024, ending Q2 2025). 3. In participating regions, a minimum of 3 SAIs have performed a self-assessment with	1. Update the workstream membership and actively solicit members from non-represented INTOSAI regions. (Starting: Q3-2023, ending Q4 2023). 2. Identify relevant actors to further strengthen IntoSAINT's global reach. (Starting: Q3 2023, ending Q1 2024). 3. Once those who can assist to strengthen global reach are identified, work to establish new partnerships to further increase and strengthen IntoSAINT´s presence within INTOSAI. (Starting: Q3 2023, ending Q1 2024). 4. Supporting events to strengthen understanding and to increase the implementation of IntoSAINT and SAINT in public sector organizations, across all of the INTOSAI regions. (Starting Q3 2023, ending Q4 2025).	• In May 2023, the IntoSAINT Presidency maintained communication with GIZ to explore the possibility of generating strategic support to the SAI of Belize to support the application of the tool. • On November 8th, 2023, in a hybrid modality, various SAIs of OLACEFS region exchanged their opinions and identified areas of opportunity for the improvement of the IntoSAINT materials methodology (IntoSAINT/SAINT) created by the Court of Auditors of the Netherlands. • In the PASAI Region, two assessments were conducted: 1 IntoSAINT assessment by the Tonga Audit Office in June 2023 and 1 SAINT assessment by the

| | | the updated materials. (Starting Q4 2023, ending Q1-2025).

4. In a minimum of two participating regions individual SAIs are working on implementation of SAINT in public sector organizations and will be followed up accordingly. (Starting Q4- 2023, ending Q4 2025). | 5. Developing, strengthening, and updating in the CBC website, the work related to IntoSAINT/SAINT and the application of self-assessment of integrity in SAIs and public sector organizations. (Starting: Q2-2023, ending Q4 2024).

6. Promotion of IntoSAINT in relevant journals, websites, social networks. (Starting: Q4-2023, ending Q2 2025). | Tonga Public Service Commission in July 2023.

• The SAI of the Netherlands co-moderated the IntoSAINT self-assessment of SAI South Africa in January 2024 and moderated the IntoSAINT self-assessment of SAI Romania in February 2024.

• In August 2023, the SAI of Mexico moderated the IntoSAINT self-assessment in the SAI of Peru.

• In March 2024, the SAI Mexico collaborated with the OLACEFS and shared information related to IntoSAINT: "OLACEFS Community Electronic Information," with the note "IntoSAINT Materials Update Workshop in OLACEFS." |
| Strategically partner, inside and outside INTOSAI, in support of SAI professionalism, auditor professionalization, and SAIs' ability to sustainably meet future challenges. **[INTOSAI Strategic Objective 2.2]** | 1. Maintain high – quality materials to support the implementation the IntoSAINT and SAINT tool (self–assessments of integrity).

2. Ensure all people responsible for facilitation of IntoSAINT and SAINT workshops are trained to deliver high quality implementation of the | 1. Updated workshop materials and training package are available. (Staring Q3 2023, ending Q4 2023).

2. All participating regions have a pool of certified facilitators, being able to use the updated material. (Staring Q1 2024 – ending Q4 2024). | 1. Update and issue handbook, workshop materials and guidance. (Starting: Q2- 2023, ending Q4 2023).

2. Develop and issue e-learning training modules for new facilitators and interested parties. (Starting: Q2 2023, ending Q4 2023).

3. Develop and issue face-to-face training materials and training guide, (stage two of facilitator training process) to train facilitators. (Starting: Q3- 2023, ending Q4 2023). | • In the last quarter of 2023, the IntoSAINT presidency received the request for collaboration to update and approve the application materials of the IntoSAINT tool. As a result, all Workstream regions have been asked to analyse these materials and provide feedback. As a result, in the OLACEFS region a workshop was held with moderators to analyse these materials and as a consequence they were reviewed and SAI Mexico in communication with the SAI Netherlands and New Zealand |

	self – assessments of integrity in all regions of the CBC Workstream regions.		4. Implementing training for existing moderators to ensure that the experts on the IntoSAINT methodology are sufficient and duly qualified. (Starting: Q1 2024, ending Q4 2024). 5. Implementing training for new facilitators in each region. (Starting: Q4-2023, ending Q2 2025).	maintained feedback to achieve approval of the materials at the end of 2023. • In April 2024, the IntoSAINT presidency has disseminated the updated materials through official channels to guarantee their security in all INTOSAI regions. • With the objective of identifying the implementation needs for the training of existing moderators to guarantee that experts in the IntoSAINT methodology are sufficient and properly qualified, work has been done on updating the Directory of Certified Moderators, in all regions of INTOSAI. • In the EUROSAI region, the SAI of the Netherlands developed an e-learning module on IntoSAINT, which also served as a fundamental step for the training of IntoSAINT moderators. The e-learning is currently being uploaded to the AFROSAI-E learning platform.
Share capacity development insights and practices, and facilitate dialogue on capacity development	1. Broaden the financing/support of the activities related to IntoSAINT to encourage increased use of the tool (self-assessment of	1. There have been efforts in coordination with the Secretariat of CBC to access funding for implementing IntoSAINT/SAINT.	1. Identify relevant actors to further strengthen and involve global and regional donor partners that may support the application of IntoSAINT/SAINT in the regions or individual countries. (Starting Q3-2023, ending Q2 2025).	• In April 2024, SAI Mexico, as President of IntoSAINT, began talks with IDB representatives to identify a possible strategic collaboration to strengthen IntoSAINT tool.

challenges and opportunities **[INTOSAI Strategic Objective 2.3]**	integrity) in SAIs and public sector organizations.	(Starting: Q3 2023, ending Q4 2025).	2. Contact is made with funding entities for support activities related to IntoSAINT and the application of self-assessment of integrity in SAIs and public sector organizations. (Starting Q4-2023, ending Q3 2025).	• Arising from the application of the IntoSAINT and SAINT tool in the PASAI region, SAI New Zealand is working to provide support and resources to support the implementation of the recommendations resulting from the application of the tool.
	2. Share knowledge among the different stakeholders involved.	1. In each participating INTOSAI regions lessons learned meeting have taken place. (starting Q1 2025, ending Q3- 2025).	1. Identifying opportunities for lessons learned meetings in and between the regions. (starting Q3 2024, ending Q4 2024). 2. Implementing lessons learned meetings accordingly. (Starting Q2 2025, ending Q4 2025). 3. Document lessons learned related to IntoSAINT tools and analyze how have the regions been working in the public sector. (Starting Q3 2025, ending Q4 2025).	• On December 14th, 2023, SAI Philippines, in its capacity as Chair of the ASEANSAI Training Committee, requested the support of the SAI Mexico to conduct, in its capacity as IntoSAINT Workstream Leader, an "Introductory Course on IntoSAINT", with the aim of making the tool known in the region, SAI Mexico fulfil this request.